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Attorneys for USACM Liquidating Trust

5 **UNITED STATES BANKRUPTCY COURT**
 6 **DISTRICT OF NEVADA**

7 In re:

8 USA Commercial Mortgage Company,
 9 USA Capital Realty Advisors, LLC,¹
 USA Capital Diversified Trust Deed Fund,
 LLC,
 10 USA Capital First Trust Deed Fund, LLC,²
 USA Securities, LLC,³ Debtors.

Affects:

- All Debtors
- USA Commercial Mortgage Company
- USA Capital Realty Advisors, LLC
- USA Capital Diversified Trust Deed Fund, LLC
- USA Capital First Trust Deed Fund, LLC
- USA Securities, LLC

Case No. BK-S-06-10725-LBR¹
 Case No. BK-S-06-10726-LBR¹
 Case No. BK-S-06-10727-LBR²
 Case No. BK-S-06-10728-LBR²
 Case No. BK-S-06-10729-LBR³

CHAPTER 11

Jointly Administered Under
 Case No. BK-S-06-10725 LBR

**NOTICE OF ENTRY OF ORDER
 SUSTAINING SECOND OMNIBUS
 OBJECTION OF USACM TRUST TO
 PROOFS OF CLAIM BASED UPON
 INVESTMENT IN BAR USA LOAN**

17 **PLEASE TAKE NOTICE** that an Order Sustaining Second Omnibus Objection of
 18 USACM Trust to Proofs of Claim Based Upon Investment in BarUSA Loan [DE 7601]
 19 was entered on the 13th day of October, 2009, a true and correct copy of which is attached
 20 hereto as Exhibit A.

24 ¹ This bankruptcy case was closed on September 23, 2008.

25 ² This bankruptcy case was closed on October 12, 2007.

26 ³ This bankruptcy case was closed on December 21, 2007.



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2 RESPECTFULLY SUBMITTED October 15, 2009.

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LEWIS AND ROCA LLP

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By /s/ Marvin Ruth (#10979)

6

Rob Charles

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John Hinderaker (pro hac vice)

Marvin Ruth

Attorneys for *USACM Liquidating Trust*

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9 Copy of the foregoing and pertinent
10 portion of Exhibit A to the Order mailed
11 on October 15, 2009 to all parties listed
on Exhibit A to the Order.

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/s/ Leilani Lista
Leilani Lista

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